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SET.035/2024

October 04 ,2024

Subject: The specified period for exercising warrants to purchase ordinary shares No.12 (AKS-W5) of
AKS Corporation Public Company Limited. (The Last Exercise)

To: Director and Manager of the Stock Exchange of Thailand

AKS Corporation Public Company Limited has issued warrants to purchase ordinary shares of AKS Corporation Public Company Limited by allocating to shareholders who have increased their capital and is scheduled to exercise every last business day of every March, June, September and December. The first exercise shall be on March 31, 2022 and the last exercise date is on December 6, 2024, which is the date shown on the warrants with maturity of 2 years, 11 months, 21 days from the date of issuance of the warrants. The exercise ratio is determined where 1 warrant can purchase 1.07 ordinary share at a price of 0.026 baht per share. In exercising the right on December 06, 2024, the intention to exercise the right can be made from November 21, 2024 to December 05, 2024 between 9.00 a.m. - 3.30 p.m. on the Company's business day at the Company's head office building.

AKS Corporation Public Company Limited
102 Rimklongbangkapi Road,
Bangkapi Sub-district, Huay Kwang District, Bangkok 10310
Telephone: 0-2033-5555
Fax: 0-20335566-67

Supplemental documents required for the exercise of rights.

1. The notification of intention to exercise the rights to purchase the ordinary shares that has been filled in is correct, clear and complete and pays the amount specified in the notification of the exercise of rights by transferring money into the following accounts only.
Account Name: AKS Corporation Plc. for the subscription for ordinary share,
Bangkok Bank, Sriyan Branch, Current Account Type Account No. 110-3-10356-8
However, the company reserves the right not to accept payment for the subscription for ordinary shares by any other method other than the money transferred to the specified account. Such documents can be downloaded from www.akscorporation.co.th in the section of Investor Relations / Notification of Intention to Exercise the Rights to Purchase

Ordinary Shares (AKS-W5).

2. Evidence of the Warrant No. 5 or the Warrant No. 5 substitute in the amount specified in the notification of intention to exercise the rights to purchase the ordinary shares.
3. Supplemental evidences required for the exercise of rights.
 - 3.1 Thai individuals : A certified true copy of a valid identification card or governmental officer identification card or state enterprise officer identification card (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, the copy of any document issued by the governmental authority, e.g. certificate of name/surname change, etc. must be enclosed);
Non-Thai individuals: A certified true copy of a valid alien identification card or passport;
 - 3.2 Thai legal entities : A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the date on which the notification form for exercise of right to purchase ordinary share is submitted, duly signed by the authorized director(s) whose name appears on the affidavit, along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s)) (as the case may be);
Non-Thai legal entities: A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated, notarized by a notary public of the country issuing such documentation for a period of no longer than six months prior to the date on which the notification form for exercise of right to purchase ordinary share is submitted, duly signed by the authorized director(s), along with a certified true copy of the documents specified in Clause 3.2 of the authorized director(s);
 - 3.3 Custodians: A certified true copy of the certificate of incorporation, notarized by a notary public of the country issuing such documentation for a period of no longer than 6 months prior to the date on which the notification form for exercise of right to purchase ordinary share is submitted, including a letter of custodian appointment, a power of attorney (if any) and a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the



case may be). Individuals must attach a photo of their ID card or a photo of an alien identification card or passport photo certified as a true copy by the cardholder.

If a Warrant Holder fails to submit the aforementioned supplemental documents, the Company reserves the rights to deem that such Warrant Holder does not intend to exercise the rights under the Warrants at the relevant exercise date. Nevertheless, the Company may use its discretion to allow such Warrant Holder to exercise the Warrants as deemed appropriate.

If you would like to ask for more details or request a form to exercise your rights to purchase ordinary shares. You can contact us at:

Investor Relations Department

AKS Corporation Public Company Limited

102 Rimklongbangkapi Road, Bangkapi Sub-district, Huay Kwang District, Bangkok 10310

Telephone: 0-2033-5555

Fax: 0-2033-5566-67

The Company would like to inform that Non-Thai individuals can exercise their rights to purchase the Company's ordinary shares only when the shareholding ratio of Non-Thai shareholders are less than 49 % on the exercise date. Currently, there are Non-Thai shareholders holding at the rate of 18.02% (as of September 24, 2024).

Therefore, please be informed accordingly.

Yours Sincerely,

(Mr. Chamnarn Wangtal)

Director

(Mr. Sa-nga Tanti-amornphong)

Director

Headline: Notification the final exercise and request for suspension of AKS-W5
Security Symbol: AKS

Announcement Details

Notification the exercise of securities/ Notification the conversion of securities	
Subject	Notification the Final Exercise of securities
Date announced	04-Oct-2024
Name of securities	AKS-W5
Exercise date	06-Dec-2024
Book closing date of warrant registration	From 15-Nov-2024 to 06-Dec-2024
Date of request to post "SP" sign	From 13-Nov-2024 to 06-Dec-2024
The notification period for the exercise of the securities	From 21-Nov-2024 to 05-Dec-2024
Exercise price (baht per share)	0.026
Exercise ratio (Warrants : common shares)	1 : 1.07
Delisting date	07-Dec-2024
Contact Persons and Place to Exercise	Investor Relations Department AKS Corporation Public Company Limited 102 Rimklongbangkapi Road, Bangkapi Sub-district, Huay Kwang District, Bangkok 10310 Telephone: 0-2033-5555 Fax: 0-2033-5566-67

Signature _____
(Mr. Chamnarn Wangtal)
Director
Authorized to sign on behalf of the
company

Signature _____
(Mr. Sa-nga Tanti-amornphong)
Director
Authorized to sign on behalf of the
company

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Notification Form for Exercise of Right to Purchase New Ordinary Shares of AKS Corporation Public Company Limited or "AKS-W5"

No. of Exercise 12 (The Last Exercise) Exercise Date December 06, 2024.

Date to notify the intention to exercise (November 21, 2024 – December 05, 2024) Warrant holder registration No.

To The Board of Directors of AKS Corporation Public Company Limited ("The Company")

I/We (please specify type of subscribers)
[] Thai Ordinary Person-Identification No.
[] Thai Juristic Entity-Company Registration No.
Name [] Mr. [] Mrs. [] Miss [] Juristic Person Surname
Birth Date Sex Nationality..... Occupation
Address No. Moo. Soi Road Sub-District
District Province Postal Code Tel.(Home) Mobile Phone

As a holder of the warrant of the Company, I/we hereby intend to exercise the right to purchase the ordinary shares of AKS Corporation Public Company Limited as stated below:

Table with 6 columns: Number of warrant to be exercised(Units), Number of the ordinary shares received from the exercised warrants(Shares), Exercise ratio, Exercised Price (Baht per Share), Total Payment for Subscription (Amount), Total Payment for Subscription(in Words). Row 1: 1 Unit of Warrant : 1.07 Ordinary Share, 0.026.

Thus, I/We have delivered the warrant certificates or temporary warrant certificate and shall receive new certificate representing those warrants that were not exercised (if any) as follows:

- (1) Warrant Certificate(s) No. Amount Units
(2) Number of warrants that were not exercised (if any) Units

When I/We received the above common shares as allotted to me/us, I/we hereby agree to have either one of the following executed (Subscriber must choose one):

" The company reserved the right not to deposit securities into the issuer's account. If there is an indication that you may be a US Citizen, the securities will be issued as substitute of securities."

- [] Issue a share certificate in the name of "Thai Securities Depository Company Limited for Depositors" for the allotted shares and arrange for the Participant name.....Number to deposit those share with Thailand Securities Depository Co., Ltd. For my/our security trading account number Account Name (Name of the Subscriber must be the same with Account Name)
[] Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under the issuer account number 600 for my/our name (For issuing a share certificate later, subscriber must pay fee as specified by Thailand Securities Depository Company Limited.)
[] Issue a share certificate for the allotted shares in my/our name and deliver it to me/us by registered mail. I/We hereby authorize the Company to proceed with any necessary action to have the share certificate made and delivered to me/us as soon as possible but not later than 15 business days after the end of share subscription period which any obtain the share certificate after the Stock of Thailand has approved the listing of the new shares and the trading thereof in the Stock Exchange of Thailand.

I/We herewith submit for remittance of the common shares by

- [] Cash Transfer to Current Account Name AKS Corporation PLC. For account for subscription for ordinary share, Current Account, Account Number 110-3-10356-8 Bangkok Bank Public Company Limited, Sriyan Branch. (Only)

I/We hereby undertake to purchase the ordinary shares as stable above and will not cancel my subscription. If I/we do not deliver this completed notification from in and remittance to the Company within notification period or remittance has not been honored within the notification period, I/we shall be deemed to have not exercised the warrants.

Signature
Subscriber
(.....)

Receipt Form of exercising Right of AKS-W5 to purchase new ordinary shares of AKS Corporation Public Company Limited ("The Company") – Subscriber please also fills in this

Date No.(Company only)

AKS Corporation Public Company Limited has received payment from (Name of subscriber).....

Warrant holder registration No. that intend to exercise the right to purchase the ordinary shares of AKS Corporation Public Company Limited. The number of warrant intend to exercise are..... units Exercise price THB 0.026 per Share

Total Amount Baht Number of warrants that were not exercise (if any) TotalUnits

Made payable by [] Cash Transfer to Current Account Name AKS Corporation PLC. For account for subscription for ordinary share , Account Number110-3-10356-8 Bangkok Bank Public Company Limited, Sriyan Branch. (Only)

Subscriber desires to receive ordinary shares as follow:

- [] Deposit shares for my/our security account in Participant Number Security Trading Account Number
[] Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under the issue account number 600"
[] Issue a share certificate for the allotted shares in my/our name and deliver it to me/us by registered mail.

Authorized Officer